



Transition Assurance Services (TAS)

In any business transition developing the right Governance is crucial. Governance relates to consistent management, cohesive policies, processes and decision-rights for a given area of responsibility that assures the business owner gets optimal value for their business *and* leaves it in good hands. It relates to decisions that define *expectations*, grant *power*, or verify *performance*.

TAS handles two main challenges in business transitions:

- Overcoming or mitigating organization problems that would affect buyers' perceptions of business value
- Providing the assurance of an effective transition of governance and management such that owners can transition out of the business

This is achieved by combining due diligence and alignment services to:

- Prepare for buyers' (acquirer's) scrutiny, and
- Implement an effective transition

We:

- Evaluate your governance and risk management processes
- Identify strategic components relevant to those processes and your transition
- Prepare a prioritized plan based on risk and value against which we help align people, and
- Deploy our alignment service to implement the plan

Our approach is based on Practical Governance and Risk Management best practices.

Business Assurance Services (BAS)

Practical governance and risk management are critical success factors for any organization. They can significantly enhance performance, business value, and fulfillment of your organization's purpose. BAS focuses on identifying and limiting business risks and keeping essential business processes on track.

We help you identify key governance, management, and performance components of a practical governance and risk management structure. Once appropriate components are identified, our expectations approach, AIEx™, can be employed to identify and track tasks and behaviors consistent with keeping your business risk to an acceptable level and your business processes focused on objectives.

At your request we can also periodically review your business processes to provide assurance that they remain protected from risks and focused on your organization's objectives.

For assurance regarding your organization's preparedness for business transition, please consider engaging our Transition and Business Assurance Services!

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